For internal use by clinic only	
	Date:

Dietary consultation involves a health profile. The purpose of the health profile is not to establish a diagnosis, but rather to determine a client's health status in order to guide his or her weight loss plan. A client may be advised to seek medical advice based on his or her health profile.

Legend

NPA - Needs Prescriber Approval (The Clinic must send an overview and phase document to physician, attached to a consent form (See example in the Coaches Manual, section 6, Reference Tools.))

NPC - Needs Prescriber Care (Potential Dieters should only be followed by a prescribing Clinic.)

Prescribers Please Note

You will notice some contraindications, relative contraindications, and some instances where prior approval of the dieter's PCP or Specialist is required. Please understand that these are guidelines for "non-prescribing" Ideal Protein Clinics, and that Ideal Protein would never dictate practice standards to you. If, in your professional opinion, the benefits of our method outweigh any potential risk, it would certainly be at your discretion.

1. Overall (Please use print characters)	ers)		
First name:		Last name:	
Address:			Apt./unit:
City:		State:	Zip code:
Phone:		Mobile:	
Email:			
Date of birth:		Age:	
Profession:			
Referral:			
Current weight (lb):		Weight 1 year ago (lb):	
Minimum adult weight (lb):		At age:	
Maximum adult weight (lb):		Height:	
Do you exercise?	Yes	☐ No If yes, what	kind?
How often?	Daily	Weekly	Other
Have you been on a diet before? If yes, please specify which diet(s) involved, etc.)	and why you t	Yes No hink it didn't work for you (i.e	e. too rigid, too much cooking

1. Overall (continued)	
On a scale of 1 to 10, indicate what level professionally supervised protocol: (circle	of importance you give to losing weight with Ideal Protein's e one)
Least important 1 2 3	4 5 6 7 8 9 10 Very important
What is your marital status?	Married Single Widow Divorce Other:
How many children do you have? Who does most of the cooking at home? On average, how many hours do you sle Who is your primary care physician (fami Please list any physicians you see and the Dr. Patient since: Dr. Patient since: Dr. Patient since: Dr. Dr. Patient since:	eep per night? ly doctor)? neir specialty (refer to medical information for list of disorders): Specialty: Last visit: Specialty:
Patient since:	Last visit:
General	
	btain prior approval from the child's pediatrician. medical issues (high BP, poor cholesterol, etc.), the Alternative Plan may
2. Diabetes N/A	
Do you have diabetes? Which type?	Yes No If no, please skip to next section. Type I – Insulin-dependent (insulin injections only) Type II – Non-insulin-dependent (diabetic pills) Type II – Insulin-dependent (diabetic pills and insulin)
Is your blood sugar level monitored? If so, by whom?	Yes No If so, how often? Myself Physician Other – please specify:
Do you tend to be hypoglycemic? NOTE: If you are currently on a Sodium protocol.	Yes No n-Glucose Co-Transporter inhibitor (SGLT-2), do not start the

_ First name: ___

Last name: _

_ DOB: _____ (DD/MM/YY) Initials: ___



2. Diabetes (Explanation)

Type I insulin-dependant Diabetics

Which protocol? Alternative

Why? To avoid the risk of the potentially fatal condition of ketoacidosis. If a type I diabetic receiving proper amounts of insulin and has some glycogen in his/her system, being on a carbohydrate-limited diet where some ketone bodies are being produced (i.e. the Alternative Diet), then acidosis cannot occur because the insulin and glucose allow the body to re-convert the ketone bodies back into a non-acidic substance (acetyl-Co-A) which then can be burnt as fuel in the Krebs cycle. If they do not receive enough insulin or there is not enough stored glucose (glycogen), then this re-conversion cannot occur and ketones can build up to dangerous levels, resulting in ketoacidosis.

*Recommend testing blood glucose 4x a day; first thing in the morning on an empty stomach, 1 hour before lunch, 1 hour before dinner and at bedtime.

Type II Diabetics

Last name:

Which protocol? Either protocol

Recommendations: As the Dieter improves and medications are reduced, contemplate switching to the Regular Protocol, if started on the Alternative Protocol.

Recommend testing blood glucose 4x a day; first thing in the morning on an empty stomach, 1 hour before lunch, 1 hour before dinner and at bedtime.

NOTE: If the dieter is on a Sodium-Glucose Co-Transporter inhibitor (SGLT-2), he/she should not be placed on the Ideal Protein Protocol.

3. Cardiovascular Function	
Have you had any of the following conditions? Arrhythmia (NPA) Blood Clot (NPA) Coronary Artery Disease (NPA) Heart attack (NPC) Heart Valve Problem (NPA) Heart Valve Replacement (porcine/ mechanical) (NPA) Hyperlipidemia (High cholesterol/triglycerides)	Hyperkalemia (High potassium) (NPA) Hypokalemia (Low potassium) (NPA) Hypertension (High blood pressure) (NPA) Pulmonary Embolism (NPA) Stroke or Transient Ischemic Attack (NPA) Congestive Heart Failure (NPC) Please select one (if applicable): History of Congestive Heart Failure Current Congestive Heart Failure (NPC)
Have you ever had any type of heart surgery? If so, which type? Other conditions: If you have answered yes to any of the above conditions.	Yes No

DOB: ___

___ (DD/MM/YY) Initials: _

First name:



3. Cardiovascular Function (Explanation)

Arrhythmia (NPA)

Which Protocol? None, unless Dieter obtains prior approval from cardiologist or primary care physician.

Why? Abrupt decreases in glucose or abrupt changes in serum electrolytes (sodium, potassium, or magnesium) could theoretically precipitate an arrhythmic event.

Blood Clot (NPA)

Which protocol? None, unless Prothrombin Time (Blood clotting test) is done weekly.

Why? The anti-coagulant warfarin sodium inhibits 3 clotting factors that Vitamin K accentuates (Vitamin K does the exact opposite of what warfarin sodium does). If the dieter has not been eating a lot of green vegetables in the past and now have four cups of vegetables containing Vitamin K, his/her anti-coagulant therapy may be compromised.

Recommendations: Provide a list of Vitamin K contents of vegetables and instruct the dieter to be consistent with the Vitamin K content of their selected vegetables.

Coronary Artery Disease (NPA)

Which Protocol? If on warfarin sodium therapy, none, unless dieter obtains prior approval from cardiologist or primary care physician.

Recommendations: *See Blood Clot above for more information.

Heart Attack within 6 months (NPC)

Which protocol? None

Why? When a weakened heart is abruptly subjected to decreased glucose levels and/or changes in serum electrolytes, its mechanical function could be theoretically compromised. We therefore prohibit recent cardiac infarction patients from participating in our dietary protocol.

Heart Valve Problems (NPA)

Which Protocol? None, unless Dieter obtains prior approval from cardiologist or primary care physician.

Why? A minor dysfunction with one of the person's heart valves. *See Blood Clot above for more information.

Heart Valve Replacement (NPA)

Which Protocol? None, unless Dieter obtains prior approval from cardiologist or primary care physician.

Why? Mechanical valve: This is an "artificial valve" usually made of a non-reactive metal. Anti-coagulant therapy (usually warfarin sodium) is very critical here.

Natural valve (porcine): Here the patient's valve has been replaced with a heart valve from a pig. While not as prone to clot formation as a mechanical valve, anti-coagulant therapy is still used.

*See Blood Clot above for more information.

Hyperlipidemia

Which Protocol? Either protocol

Recommendations: As medications are prescribed according to the patient's weight, the Dieter's medication needs will have to be reevaluated. Should the Dieter feel uncomfortable at any point during the Method, refer to doctor immediately.

Hyperkalemia (NPA)

Which Protocol? None, unless Dieter obtains prior approval from cardiologist or primary care physician.

Why? A condition in which the patient's potassium levels are too high. Therefore, these clients would probably not be allowed to take our potassium supplement.

Last name:	First name:	DOB:	(DD/MM/YY) Initials:	
				_



3. Cardiovascular Function (Explanation)

Hypokalemia (NPA)

Which Protocol? None, unless Dieter obtains prior approval from cardiologist or primary care physician.

Why? A condition in which the patient's potassium level is too low. Generally, they will be taking a RX potassium supplement.

Hypertension (NPA)

Which Protocol? Either protocol, depending on other conditions (i.e. a hypertensive Type 1 diabetic would be placed on the Alternative protocol.

Recommendations: It is imperative that the dieters understand that this is a very low sodium diet and they must liberally use the salt provided in the Protocol.

Be extremely watchful of dehydration and low sodium symptoms: weakness, dizziness, "brain fog" and headaches. Should a dieter consume caffeine, for every cup of caffeine an extra cup of water must be consumed in addition to the mandatory daily 2 liters.

Pulmonary Embolism (NPA)

Which Protocol? None, unless Dieter obtains prior approval from cardiologist or primary care physician.

Why? This is a condition where a blood clot has lodged into one of the arteries of the lungs. The clot usually comes from a vein in the leg or pelvic region and can be fatal is not properly treated.

Recommendations: Usual maintenance involves anti-coagulant therapy, so if it is warfarin sodium the monitoring physician would have to get a baseline "PT" (pro-thrombin time) and do weekly follow-ups until blood clotting times are stable.

*See Blood Clot above for more information.

Stroke or TIA (NPA)

Which Protocol? None, unless Dieter obtains prior approval from cardiologist or primary care physician. Why? A stroke is a blood clot in a small vessel in the brain OR a hemorrhage (rupture of a blood vessel). *See Blood Clot above for more information.

Congestive Heart Failure (NPC)

Which Protocol? None. These Dieters may only be seen by prescribing Ideal Protein Clinics.

Why? If a weakened and enlarged heart is subjected to changes in serum electrolytes, its mechanical function could be theoretically compromised. We therefore prohibit recent cardiac infarction patients from participating in our dietary protocol.

Last name:	_ First name:	_ DOB:	(DD/MM/YY) Initials:

4. Kidney Func	tion 🔲 N/A			
Have you had any	of the following conditions:			
Kidney Dise	ase (NPA)			
Kidney Tran	splant (NPA)			
Kidney Ston	. , ,			
	sently have gout?	☐ Yes ☐	No	Since when:
	tion has been prescribed?			
If no, have you eve		☐ Yes	П №	
If yes, when?				
	se events, please give dates	s of events. For m	nultiple events	s please specify:
	· -			
4. Kidney Func	tion (Evalenation)			
Kidney Stones/Go Which Protocol? Eit	ut ther Protocol and a base line	e CMP would be	hiahlv recomi	mended.
				instructed to drink at least 3 liters of
water per day.				
Kidney Disease/Tr				
	one, unless Dieter obtains p			e physician. eogenesis, two processes that play
				unction is a contraindication for the
program.		,	, ,	
5. Liver Function	on N/A			
Have you ever had	any liver conditions?	Yes	□ No	Date:
If yes, please list:			<u> </u>	
Have you ever had	a gallstone incident?	Yes	No	
5. Liver Function	n (Explanation)			
Liver issues (NPA)				
	one, unless Dieter obtains p : Current liver function tests	5 to 10 to 1		e physician
Recommendations	. Current liver function tests	(Li 13) die 1000111	menaca.	
Last name:	First name:		DOB:	(DD/MM/YY) Initials:

6 Colon Function D N/A
6. Colon Function N/A
Do you have any of the following conditions: Constipation Diverticulitis Irritable Bowel Syndrome Ulcerative Colitis If yes to any of these conditions, please give dates of events. For multiple events please specify:
6. Colon Function (Explanation)
Constipation / Diarrhea Which Protocol? Either Protocol Recommendations: The coach should note if the Dieter is prone to diarrhea or constipation. Diarrhea usually improves when beginning weight loss. An episode of diarrhea, although uncommon, is usually indicative of a cleansing effect and is most often self-limiting. Be mindful of hydration. Should diarrhea persist, or if blood is observed in the stools and/or a low-grade fever is present, their physician should be consulted.
 Constipation is a more common occurrence, generally caused by: Not drinking the minimum 2 liters of water daily Not eating the two green salads per day Not consuming the required 4 cups of vegetables daily Not taking all of the required supplements In case of constipation, do not recommend a fiber laxative.
Crohn's Disease / Ulcerative Colitis Which Protocol? Either Protocol Recommendations: These Dieters may take the recommendations found in Diverticulitis.
Diverticulitis Which Protocol? Either Protocol Recommendations : One day a week (Sundays usually work well), have the patient assemble all of the vegetables that they like. They need 28 cups (4 cups per day x 7 days). Add to a soup pot about a quart of fatfree chicken or vegetable stock and add the vegetables. Bring to a boil and season as they wish. Ensure they add plenty of Ideal Salt.
Reduce heat and simmer until vegetables are very soft. Cool, then puree the soup in a food processor. Divide the mixture in 7 zip-lock freezer bags. One bag per day will provide the entire vegetable intake required and will be very gentle on their intestinal tract.
Irritable Bowel Syndrome Which Protocol? Either Protocol

7. Digestive I	Function	\		
Do you have an	y of the following cond	itions:		
Acid Reflu	XL			Gluten intolerance
Celiac Dis	sease			Heartburn
Gastric U	Icer (NPA)			History of Bariatric Surgery (NPA)
If so, what type	of bariatric surgery?			
7. Digestive	Function (Explanation)			
Acid Reflux				
Which Protocol?	' Either Protocol			
Recommendati	ons: Watch sugar conte	ent of liquid antacic	ds.	
Celiac Disease				
Which Protocol?	Either Protocol			
Recommendations : These dieters should only be given our certified gluten-free products.				
Gastric Ulcer (NPA)				
Which Protocol? None, unless Dieter obtains prior approval from primary care physician.				
Why? A gastric ulcer is a lesion on the stomach wall, which can bleed. A prior medical approval is necessary to ensure their ulcer is healed.				
Gluten Intolera				
Which Protocol?		auld only be given o	our ce	ertified gluten-free products.
	ons. These dieters sho	did only be given c	Jui Ce	ertined gluteri-free products.
Heartburn	Lithar Drotacal			
Which Protocol?	ons: Watch sugar conte	ent of liquid antacic	ls.	
	_	ent of figure antacie		
Bariatric Surge	• '	htains prior approv	al fro	m surgeon or from primary care physician.
				of a lap-band or of other similar devices, is a
				ade in the abdomen, and instruments are inserted
	for the surgeon to res	•		·
	s considering or having e coach, nor the Dieter		atric (Surgery may present underlying health issues,
		-		
				acing a person on any weight loss program
considering the	catabolic nature of we	ignt ioss may seriol	JSIY C	ompromise their recovery.

8. Ovarian/Breast Function N/A				
Do you currently have any of the following conditions:				
Amenorrhea		Irregula	r peric	ds
Fibrocystic Breasts		Menopa	ause	
Heavy periods		Painful p	period	S
Hysterectomy		Uterine	Fibror	na
Date of last menstrual cycle:				
Are you taking oral contraceptive pills?		Yes		No
Are you pregnant?		Yes		No
Are you breastfeeding?		Yes		No
8. Ovarian/Breast Function (Explanation)				
Ovarian/Breast Functions				
Which Protocol? Either Protocol Recommendations : Women with any of the above cond	litions r	nav partic	cipate	in the Ideal Protein Protocol
without prior medical approval.		parac	pate	100001
It is important to note the week the Dieter gets her perio	d. She	will retair	ı wate	r the week prior, and may not see
a weight loss that week. A greater loss should be noted				
water retained masks the change on the scale.				
Because estrogen may be stored in fat cells and visceral	l fat cel	ls produc	ce estr	ogen, free estrogen can be
released into the blood stream during weight loss. Irregular, longer and/or heavier periods may result.				
Post-menopausal women may start "spotting". Should thi	Post-menopausal women may start "spotting". Should this occur, the Dieter should be referred to her OB/GYN to			
rule out any other cause of uterine bleeding.				
Because estrogen levels may affect the efficacy of oral c				
injections, women using these forms of birth control shou	uld be	advised t	o use	an additional method of birth
control during the weight loss phases.				
Pregnant/Breastfeeding Which Protocol? None				
Why? This patient population should never be placed on	n anv w	eiaht loss	s diet d	or a diet restricting complete food
groups.		0.9	, a.e.	or a distributioning complete local
9. Endocrine Function N/A				
Do you have thyroid problems?		Yes		No
If so, please specify:				
Do you have parathyroid problems?		Yes		No
If so, please specify:				
Do you have adrenal gland problems?		Yes		No
If so, please specify:				
Have you been told you have Metabolic Syndrome?		Yes		No
Last name: First name:		DOB: _		(DD/MM/YY) Initials:

9. Endocrine Function (Explanation)	
Endocrine function Which Protocol? Either Protocol	oxine medication first thing in the morning, on an empty are to be taken until after lunchtime.
10. Neurological/Emotional Function	N/A
Do you have any of the following conditions:	
Alzheimer's disease	Depression
Anorexia (History of)	Epilepsy (NPA)
Anxiety	Panic attacks
Bipolar disorder	Parkinson's disease
Bulimia (History of)	Schizophrenia
Other issues:	
10. Neurological/Emotional Function (Explana	ition)
Alzheimer's disease Which Protocol? None Why? Plaques forming in the neurons of the brain caus function is greatly impaired, necessitating long term in candidates for either protocol.	· · · · · · · · · · · · · · · · · · ·
Emotional Function Which Protocol? Either Protocol Recommendations: Dieters taking anti-depressants m commonly known side effect of most is weight gain. The same as a person not taking these medications.	nay feel that the protocol will not work, as the most hey can be reassured that their weight loss should be the
These dieters will require patience; empathy and more beginning coaches.	e time and for this reason, are not recommended for
Recommend Dr. Tran's book Because it's Your Life to psychological factors involved in weight gain/loss.	to them. It offers much insight into the emotional and
	y cause fluctuations in the lithium levels. If the lithium level ea and unconsciousness) can result. Because this is such a e contraindication.

10. Neurological/Emotional Function	n (Explanation – continued)			
Parkinson's disease Which Protocol? None Why? Protein decreases the amount of drug severe.	g the patient's body absorbs and symptoms can become more			
Epilepsy (NPA) Which Protocol? None, unless Dieter is seizure-free for at least one year and obtains prior approval from neurologist Why? Weight loss may change the amount of anti-convulsants the Dieter needs and must be monitored accordingly.				
11 Inflammaton, Conditions	NI/A			
·	N/A			
Do you have any of the following conditions Chronic Fatigue Syndrome Fibromyalgia Lupus Migraines Other autoimmune or inflammatory conditions	Multiple SclerosisOsteoarthritisPsoriasisRheumatoid			
At Inflammation Constitution				
11. Inflammatory Conditions (Explanat	tion)			
_	ve long periods of being symptom-free, but may experience sudden rotocol while experiencing one. Wait until the symptoms cease before			
12. Cancer N/A				
Do you have cancer? (NPC)	Yes No			
If so, what type and where is it located?				
Have you ever had cancer? (NPC)	Yes No			
If so, what type and where is it located?				
Is your cancer in remission? (NPC)	Yes No			
If so, how long have you been in remission?	(mm/yy)			

12. Cancer (Explanation) Cancer or history of cancer (NPC) (NPA – see below) Which Protocol? None, unless dieter obtains prior approval from oncologist Why? Certain cancers may be stimulated by hormonal changes, particularly female reproductive cancers such as breast, ovarian, and uterine. Because levels of estrogen may transiently increase during the weight loss phases of the method, estrogen receptor-positive tumors theoretically could be stimulated. 13. General N/A Do you have any other health problems? Yes No									
If so, please specify:									
14. Allergies									
Do you have any food allergies or sensitivities If so, please specify:	s?	Yes	No						

_ First name: ___

Last name: _

_ DOB: _____ (DD/MM/YY) Initials: ___

15. Eating Habits				
Please provide honest answers so that we	e can help you)			
BREAKFAST				
Do you have breakfast every morning? Approximate time: Examples:	Yes	Sometimes	□ No	☐ Never
Do you have a snack before lunch? Approximate time: Examples:	☐ Yes	Sometimes	□ No	☐ Never
LUNCH				
Do you have lunch every day? Approximate time: Examples:	☐ Yes	Sometimes	□ No	☐ Never
Do you have a snack before dinner? Approximate time: Examples:	☐ Yes	Sometimes	□ No	☐ Never
DINNER				
DINNER Do you have dinner every day? Approximate time: Examples:	☐ Yes	Sometimes	□ No	☐ Never
Do you have a snack at night? Approximate time: Examples:	☐ Yes	Sometimes	□ No	☐ Never
st name:First name: _			(DD/MM/YY)	

OTHER					
Are you a vegan?	Y	'es		No	
Strict vegans do not qualify due to	too many	dietary	restr	ictions.	
Are you a vegetarian?		'es		No	
Do you smoke?	_ Y	'es		No	
If so, how many per day?					
For how many years?					
Do you drink alcohol?		'es		No	
If so, what and how often?					
How many glasses of water do you	drink per	r day?			glasses per day
How many cups of coffee do you d	rink per d	lay?			cups per day



1	6	N	lei	di	ca	Ŧ	0	'n	9	R	S	ш	n	nl	6	m	e	'n	to	:
Ц	U .	ш	<u> </u>	21	Cu	ч	v	ш	9	C.	\mathbf{z}	ш	м	124	-	-	v	JU	-	,

Please list all prescription medications and supplements you are currently taking. Refer to the example in the first line.

Name of medication	Milligrams* per capsule	Number of capsules per day	Number of doses per day	Prescribing doctor	Reason for taking this medication
Vitamin X	500 mg	1	1 x a day	Dr. John Doe	Omega 3

*Or	arams.	. mEa (or dosa	ade uni	t vour d	doctor	prescribes.

Last name:	First name:	DOB:	(DD/MM/YY) Initials:



Confirmation of full health status disclosure by the client and agreement to arbitrate disputes

I confirm that the information that I have provided to my Ideal ProteinTM Protocol service provider (the "Clinic") and that is recorded by me on this Ideal ProteinTM Health Profile is true, complete and accurate and that I have not withheld or otherwise omitted, whether in whole or in part, any information concerning my health status. In this respect, I confirm that I have disclosed all past and present i) physical and/or mental health problems or concerns that I have experienced, ii) diagnoses and/or surgeries that I have had, and iii) medications and supplements that were prescribed to me or that I have taken.

Without limitation to the foregoing, I specifically confirm that I do not have any of the **conditions** and that I am not taking any of the **medications specifically highlighted in purple / identified as NPC or NPA on this form.** Furthermore, I understand that I should not be undertaking or otherwise following the Ideal ProteinTM Protocol if I have any of the said conditions or if I am currently taking any of the said medications unless i) I specifically consult with a medical doctor concerning my suitability to go on the Ideal ProteinTM Protocol, ii) remain under the supervision of said medical doctor while I am on the Ideal ProteinTM Protocol, and iii) provide documentation confirming the foregoing.

I understand that if i) I have any of the aforementioned conditions or if I am currently taking any of the aforementioned medication, ii) have not disclosed same to the Clinic and iii) nevertheless chose to follow on the Ideal ProteinTM Protocol without specific supervision, such decision will be completely voluntary, and I, for myself and my successors, release and discharge the Clinic as well as Ideal Protein of America Inc., their parent companies, subsidiaries and affiliates and each of their respective shareholders, directors, employees, agents, representatives, successors and assigns (collectively, the "Releasees") from any and all damages, liability, claims and causes of action of any nature whatsoever (including for injury, illness or death) that may result from such voluntary and informed decision of following the Ideal ProteinTM Protocol.

I confirm that the Ideal Protein TM Protocol has been explained to me, that I have had the opportunity to ask questions relating to the Ideal Protein TM Protocol, that I have been provided with the answers to such questions and that I understand the importance of strictly following the Ideal Protein TM Protocol as explained to me verbally and in the materials provided to me, both before and during the period I will be following the Ideal Protein TM Protocol.

Without limitation to the foregoing, I confirm that I have been advised that because the Ideal ProteinTM Protocol limits the ingestion of certain foods, it is important that I consume the recommended vitamins and minerals while I am on the Ideal ProteinTM Protocol.

I undertake to disclose immediately to the Clinic any and all changes in my health status, discomfort, symptoms or other health concerns that I may experience while I am following the Ideal ProteinTM Protocol.

I specifically agree that all claims against any of the Releasees that I may have or choose to make shall only be submitted to binding arbitration under the rules of the Arbitration Act or similar statute of my state of residence, and I waive any rights to pursue any claims or causes of action in any court of law.

Signed in	(city/state), on this _	day of	, 20
Name of witness (print):			
Name of client (print)			
Client Signature		Witness Signature	

First name:

Last name:

DOB:

_(DD/MM/YY) Initials: _